



ABN 46 006 045 790

www.cullenresources.com.au

ASX Code: CUL

ASX ANNOUNCEMENT

1 November 2018

SHARE AND OPTION CONSOLIDATION

Cullen Resources Limited (“the **Company**”) is pleased to advise that the Company’s share capital following the 22:1 share and option consolidation, as approved by shareholders at the Company’s Annual General Meeting held on 23 October 2018, is as follows:

118,114,979 Fully paid ordinary shares; and,

909,090 Unlisted options exercisable at \$0.066 each expiring on 30 November 2020.

The Company’s Top 20 shareholder list and the distribution of shareholdings following the share consolidation is set out on the following page.

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CAPITAL STRUCTURE FOLLOWING SHARE CONSOLIDATION

As at 31 October 2018, the company had the following securities on issue:

	Fully paid Ordinary shares
Issued Capital	118,114,979
Top 20 Shareholders	
Total holding of twenty largest shareholders	55,707,212
% of total shares on issue	47.16%
Distribution of shareholders	
1 - 1,000 shares	1,073
1,001 - 5,000 shares	885
5,001 - 10,000 shares	253
10,001 - 100,000 shares	555
100,001 and over	157
Total	2,923

TWENTY LARGEST SHAREHOLDERS

The names of the twenty holders of the fully paid shares at 31 October 2018 are listed below:

Name	No. of Shares	% Held	Rank
Perth Capital Pty Ltd	10,909,090	9.24	1
Perth Capital Pty Ltd	5,391,063	4.56	2
Aquila Resources Ltd	4,651,973	3.94	3
Warrambo Holdings Pty Ltd	4,019,685	3.40	4
Dr Mark Anthony Bennett	3,272,727	2.77	5
Bellarine Gold Pty Ltd	3,202,134	2.71	6
Innerleithen Pty Ltd	3,075,568	2.60	7
Glyde Street Nominees Pty Ltd	2,575,529	2.18	8
Chiatta Pty Ltd	2,500,000	2.12	9
Kitchsmith Pty Ltd	2,045,454	1.73	10
WJK Investments Pty Ltd	2,000,000	1.69	11
C Y T Investments Pty Ltd	1,738,636	1.47	12
W L Houghton Pty Ltd	1,590,909	1.35	13
Lindglade Enterprises Pty Ltd	1,474,023	1.25	14
Warrambo Holdings Pty Ltd	1,473,163	1.25	15
Wythenshawe Pty Ltd	1,406,064	1.19	16
Mr Christopher Robert Ringrose	1,219,788	1.03	17
Mr Bruce James Forge	1,185,736	1.00	18
A N Superannuation Pty Ltd	1,020,335	0.86	19
Mr Ianaki Semerdziew	955,335	0.81	20
Total	55,707,212	47.16	