



ABN 46 006 045 790

15th June 2009

ASX ANNOUNCEMENT

EXPLORATION UPDATE

Cullen is pleased to provide an update of current exploration activities and plans.

Drilling is in progress at **Duchess, QLD** (Grassano (gold) and "HB" (gold-copper) prospects, air core and RC drilling, ~1500m in total), and is planned to commence at **Gunbarrel, WA** towards the end of June (Southern and Graf's Find gold prospects, air core drilling, ~2000m).

A description of the geological aspects of these projects and the drill targets has been provided in the Company's most recent Quarterly Report to the ASX of 30th April 2009.

In addition RC and/or air core drilling is planned for the Agnew, Killaloe and Coolgardie gold projects in the near-term.

(The final date for implementation of the drilling may be subject to re-arrangement due to weather and/or drill rig movements.)

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ATTRIBUTION

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr Chris Ringrose, Managing Director, Cullen Resources Ltd who is a Member of the Australian Institute of Mining and Metallurgy. Dr. Ringrose is a full time employee of Cullen Resources Ltd. He has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration, and to the activity which has been undertaken, to qualify as a Competent Person as defined by the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Ringrose consents to the report being issued in the form and context in which it appears.