



CULLEN RESOURCES LIMITED

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28 November 2000

The Listing Manager
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Notice of Annual General Meeting

We refer to yesterday's announcement concerning the results of the resolutions considered at the company's Annual General Meeting on 27 November 2000.

For completeness we now have pleasure in attaching the Notice of Annual General Meeting which was despatched to shareholders in respect of the business considered at yesterday's AGM.

Yours faithfully
CULLEN RESOURCES NL

Wayne Kernaghan
Company Secretary