



CULLEN RESOURCES N.L.

A.C.N. 006 045 790

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10 March 2000

The Listing Manager
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Change of Company Status

Please find herewith a copy of the document sent to the shareholders of Cullen Resources NL to change the status of the company from "NL" to "Limited".

The meeting to seek the approval of shareholders for this change is to be held on 10 April 2000.

Yours faithfully,
CULLEN RESOURCES NL

W J Kernaghan
Company Secretary