



ABN 46 006 045 790

www.cullenresources.com.au

ASX Symbol: CUL

15 September 2014

**PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE
ON A 1 FOR 7 BASIS AT \$0.012 TO RAISE UP TO \$1.78 MILLION**

UPDATE TO TIMETABLE

Further to the announcement today by Cullen Resources Limited (**Cullen** or the **Company**) of a pro-rata, non-renounceable rights issue (**Rights Issue**), the Company advises that there is an update to the Rights Issue timetable.

The updated timetable is as set out below:

Event	Date
Announcement of the Offer, lodgement of Appendix 3B and Offer Document with the ASX	15 September 2014
Notice sent to shareholders containing information required by Appendix 3B	16 September 2014
Existing Shares quoted on "ex" basis	17 September 2014
Record Date to determine Entitlements under the Offer (Record Date)	7.00pm (Melbourne time) on 19 September 2014
Offer Document and Entitlement and Acceptance Form despatched to Eligible Shareholders (Opening Date)	24 September 2014
Last day to extend Offer	30 September 2014
Final date and time for receipt of acceptance and payment in full (Closing Date)	5.00pm (Melbourne time) on 9 October 2014*
New Shares quoted on a deferred settlement basis	10 October 2014*

Unit 4, 7 Hardy Street
 South Perth | Western Australia 6151
 Telephone: +61 8 9474 5511 | Facsimile: +61 8 9474 5588
 E-mail: cullen@cullenresources.com.au
 Website: www.cullenresources.com.au

Company to notify ASX of under subscriptions	15 October 2014*
Despatch of transaction confirmation statements (holding statements) (Issue Date)	16 October 2014*
Date of quotation of New Shares issued under the Rights Issue	17 October 2014*

* Assuming that the Offer is not extended. Subject to the Listing Rules, the Directors reserve the right to amend the timetable at their discretion

Shareholders with queries concerning the Rights Issue should contact their professional advisor or the Company's share registry, Computershare Limited, on 1300 137 328 between 8.00 am and 5.00 pm (AEST) Monday to Friday, or by email to: essential.registry@computershare.com.au

Chris Ringrose – Managing Director
T: 089 474 5511
E: cringrose@cullenresources.com.au