



# CULLEN RESOURCES LIMITED

A.C.N. 006 045 790  
A.B.N. 46 006 045 790

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7 December 2007

The Listing Manager  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

Cullen Resources Limited hereby gives notice pursuant to the provisions of section 708A (5) (e) of the Corporations Act in respect to the issue of 72,000,000 fully paid ordinary shares that:

- (a) The shares were issued without disclosure under Part 6 D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no excluded information, as that term is defined in sections 708A (6) (e), 708A (7) and 708A (8) of the Corporations Act.

Yours faithfully  
Cullen Resources Limited

Wayne Kernaghan  
Company Secretary